



# California State Board of Equalization

## STATE BOARD OF EQUALIZATION MEETING 450 N Street, Auditorium, Sacramento Tuesday, October 24, 2023

### AGENDA

**Tuesday, October 24, 2023**

**10:00 a.m. Board Meeting Convenes**

#### **Call to Order**

Roll Call, Pledge of Allegiance and Board Members' Opening Remarks

#### **1. Public Comment on Matters Not on the Agenda**

Persons who wish to address the Board of Equalization regarding items not on the agenda may do so under this item on the agenda. Please note that the Board cannot act on items not on the agenda. However, the Board can schedule issues raised by the public for consideration at future meetings.

#### **Board Member Matters and Initiatives**

#### **2. Key Issues and Recommendations from the 2023 Annual Meeting of the Board and County Assessors ..... Mr. Vazquez**

Discussion and possible action on the key issues and recommendations from the Annual Meeting of the Board and County Assessors, and from the respective Equalization District meetings thereafter.

Speakers: TBD

3. Workforce Planning Board Work Group Minutes and Report ..... Mr. Vazquez  
Minutes and Report for Board discussion and approval.
4. BOE Rules for Tax Appeals Training for Assessment Appeals  
Board and County Board of Equalization County Counsels ..... Mr. Vazquez /  
Mr. Emran  
  
Discussion and possible Board Action.
5. Proposed 2024 Board Meeting Annual Workload Plan: Calendar,  
Potential Issues List..... Mr. Vazquez  
  
Further discussion on proposed 2024 Board Meeting Workload  
Plan, identifying potential issues, tentatively scheduling key  
subjects and measures to address, outlining a roadmap for  
maximizing transparency and engagement for all stakeholders over  
the next year.
6. Governance Policy Review and Updates ..... Mr. Vazquez  
  
Discussion and possible action.
7. Minutes and Report Recommendations on the Informational  
Hearing for Modernizing California's Property Tax System,  
Part IV: Affordable Housing Board Work Group ..... Mr. Vazquez  
  
Minutes and recommendations on the key issues, action items from  
the October 19, 2023, Informational Hearing on Modernizing  
California's Property Tax System, Part IV, Affordable Housing  
Board Work Group for discussion and approval.

### **Executive Director's Reports**

8. Executive Director's Report .....Ms. Stowers  
  
Report on the status of pending and upcoming organizational  
issues.

9. Operational Priorities Report and Quarterly Budget Report..... Ms. Renati  
Report on the status of operational priorities and BOE budget.
10. [Communications Chief's Quarterly Report](#) ..... Mr. Kim  
Report on the status of BOE communications.
11. [Taxpayers' Rights Advocate Office's Report](#) ..... Ms. Thompson  
Update on activities of the Taxpayers' Rights Advocate Office.
12. Chief Counsel Quarterly Report..... Mr. Nanjo  
General discussion on the Legal Department's workload over the last three months.
13. Property Tax Deputy Director's Report..... Mr. Yeung  
Report on the status of pending and upcoming projects, activities, and departmental issues, including:
  - [Letters to Assessors](#)
  - Appraisal Training and Certification
  - Assessment Practices Surveys Quarterly Report
  - State Assessed Property
14. Special Taxes Quarterly Report..... Ms. L. Williams  
Report on the Special Taxes workload for the third quarter.
15. Legislative, Research & Statistics Division Chief's Report ..... Mr. Angelo  
Update on administrative and program related legislative bills impacting the BOE and County Assessors.

## **Closed Session**

16. Pending Litigation: *La Paloma Generating Company, LLC v. California State Board of Equalization et al.*, Court of Appeal, Second Appellate District, Case No. B330643 (Gov. Code, § 11126(e))
17. Pending Litigation: *Pacific Bell Telephone Company et al. v. County of Riverside et al.*, Riverside County Superior Court Case No. CVRI2305294 (Gov. Code, § 11126(e))
18. Personnel: Government Code, section 11126(f)(7)(A)

## **Adjourn**